

Press release

29 of June 2016

To the noteholders in:

ISIN: SE 000 5878535 – Polygon AB (publ) Maximum EUR 180,000,000 Senior Secured Floating Rate Notes 2014/2019

On 13 June 2016 a summons to initiate a written procedure for the noteholders to consider a request to permit a debt reorganisation of the Polygon group was announced. The purpose of the debt reorganisation is to strengthen the balance sheet of PolygonVatro GmbH (“**PolygonVatro**”) and to better reflect the revenue profile of the group on an entity-by-entity basis.

The time for reply in the written procedure expired on 29 June 2016 at 12:00 (CET).

Today, 29 June 2016, the agent Nordic Trustee & Agency AB (publ) (the “**Agent**”) has confirmed that a sufficient number of votes have been obtained to form a quorum and that the proposed resolution obtained 84,80% of the votes, and that the request was approved according to the voting requirements of the term and conditions of the notes.

For further questions, please contact Mats Norberg at mats.norberg@polygongroup.com or +46 (0) 70 331 65 71 or Rolf Edman at rolf.edman@polygongroup.com or +46 (0) 70 626 63 08. For further questions to the Agent, regarding the administration of the written procedure, please contact the Agent at mail@nordictrustee.se or +46 8 783 79 00. The notice of the written procedure with the request for waiver is available in its entirety on our website www.polygongroup.com.

*The information above has been published pursuant to the Swedish Securities Markets Act (Sw. lag om värdepappersmarknaden) and/or Swedish Financial Instruments Trading Act (Sw. lagen om handel med finansiella instrument).
This information was released for publication at 19.00 CET on 29 June 2016.*

Polygon is the global expert in property damage control and climate solutions.
We prevent, mitigate and control the effects of water, fire and climate by
creating solutions through a combination of people, knowledge and technology.

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